

ASX Announcement



LANTERN HOTEL GROUP (ASX: LTN)

28 April 2016

Establishment of Lantern Employee Share Incentive Plan

The Boards of Lantern Hotel Group Limited and of the responsible entity of Lantern Real Estate Trust, to incentivise employees, have established the Lantern Employee Share Incentive Plan and have offered three senior executives a total of 15,750,000 options (representing approximately 2% of current issued capital) to acquire stapled securities for a zero exercise price upon the attainment of designated performance targets.

An Appendix 3B providing further detail on these options offered will be lodged with ASX at the time of their issue.

John Murphy
Chairman
Lantern Hotel Group
GPO Box 5337
Sydney NSW 2001
+61 2 8223 3601

Leanne Ralph
Company Secretary
Lantern Hotel Group
GPO Box 5337
Sydney NSW 2001
+61 2 8223 3601