

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Lantern Hotel Group (ASX: LTN)

Being a stapled entity comprising of
Lantern Real Estate Trust (ARSN: 108 982 627) and
Lantern Hotel Group Limited (ABN: 71 145 967 899)

1. Details of substantial holder(1)

Name CVC Limited ("CVC")
ACN/ARSN (if applicable) 002 700 361

There was a change in the interests of the substantial holder on 19/04/2016

The previous notice was given to the company on 29/02/2016

The previous notice was dated 29/02/2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	122,601,945	13.88%	172,601,945	19.54%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
19/04/2016	CVC Limited	On Market Trade	\$ 4,759,737.50	Ord 50,000,000	50,000,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CVC Limited	CVC Limited	CVC Limited	Holder	Ord 68,877,723	68,877,723
Greens IPO Saleco Pty Limited	Greens IPO Saleco Pty Limited	Greens IPO Saleco Pty Limited	Holder	Ord 103,724,222	103,724,222

