

## Appendix 3X

### Initial Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity:</b> Lantern Hotel Group <b>Comprising:</b> Lantern Real Estate Trust Lantern Hotel Group Limited
<b>ABN/ASRN:</b> 108 982 627 / 71 145 967 899

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Matthew Stubbs
<b>Date of appointment</b>	7 March 2016

#### Part 1 - Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>  Matthew Stubbs 9,000,000 fully paid stapled securities (as trustee for Matthew Stubbs Family Trust)  Matthew Stubbs 5,200,000 fully paid stapled securities (as trustee for Matthew Stubbs Superannuation Fund)  Mr Stubbs is the trustee and a beneficiary of the trust and the superannuation fund.
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+ See chapter 19 for defined terms.

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**Part 2 – Director's relevant interests in securities of which the director is not the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Name of holder &amp; nature of interest</b>	<b>Number &amp; class of Securities</b>
Note: Provide details of the circumstances giving rise to the relevant interest.	
Totem Holdings Pty Ltd	111,000,000 fully paid stapled securities
Eastern Porphyry Pty Ltd	21,000,000 fully paid stapled securities
Mabima Pty Ltd	3,200,000 fully paid stapled securities
Mr Stubbs is a director and shareholder of Totem Holdings Pty Ltd, Eastern Porphyry Pty Ltd and Mabima Pty Ltd.	

**Part 3 – Director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Not applicable
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>No. and class of securities to which interest relates</b>	

Date of Notice: 9 March 2016

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