

ASX Announcement



LANTERN HOTEL GROUP (ASX: LTN)

29 February 2016

Resolution under section 249N of the Corporations Act for consideration at next general meeting

In accordance with ASX Listing Rule 3.17A, attached is a copy of a notice received under section 249N of the *Corporations Act 2001* (Cth) on 25 February 2016 from Totem Holdings Pty Limited (**Totem**).

According to its most recent substantial holder notice dated 4 March 2014, Totem holds 12.57% of the stapled securities of Lantern.

Totem has requested the resolution be raised for consideration at the next general meeting of Lantern Hotel Group Limited (**Company**).

At the date of this announcement, the next general meeting of the Company is likely to be the annual general meeting (**AGM**) of Lantern.

Lantern's Notice of AGM (to be issued later this year) will include guidance on the Board's recommendation on the proposed resolution.

<p>John Murphy Chairman Lantern Hotel Group GPO Box 5337 Sydney NSW 2001 +61 2 8223 3601</p>	<p>John Osborne Chief Executive Officer Lantern Hotel Group GPO Box 5337 Sydney NSW 2001 +61 2 8223 3601</p>
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Notice for nomination as director
Notice under section 249N of the Corporations Act 2001 (Cth) (Corporations Act)

TO: Lantern Hotel Group Limited ACN 145 967 899 of Level 8, 1 York Street, Sydney NSW 2000 (Company)
FROM: Totem Holdings Pty Ltd of Level 4, 17 Castlereagh Street, Sydney NSW 2000 (Security Holder)
DATE: 22 February 2016

Notice of nomination

The Security Holder gives the Company notice under clause 20.6 of the Company's constitution of its nomination of Mr Matthew Robert Stubbs as a director of the Company.

Notice under section 249N of the Corporations Act

The Security Holder gives the Company notice under section 249N of the Corporations Act of its intention to move the following resolution at the next general meeting of the Company:

1. *"That Mr Matthew Robert Stubbs, having consented to act, be elected as a director of the Company with effect from the close of the general meeting."*

Executed by Totem Holdings Pty Ltd in accordance with section 127 of the Corporations Act:



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Signature of Director

MATTHEW DONNELLAN

.....
Name of Director



.....
Signature of Director/Secretary

MATTHEW STUBBS

.....
Name of Director/Secretary